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VOLUNTEER APPLICATION FORM

Oak Trust Credit Union

Please print or type:

NAME _____

OAK TRUST MEMBER ACCOUNT NUMBER _____

MEMBER OF OTCU FOR _____ YEARS

HOME ADDRESS _____

CITY, STATE, ZIP _____

HOME PHONE _____ WORK PHONE _____

EDUCATIONAL BACKGROUND _____

OCCUPATION _____

EMPLOYER _____

EMPLOYER'S ADDRESS _____

How long have you been employed with your current employer? _____

Have you previously served as a volunteer Board Member or Committee Member for OTCU?
YES/NO _____ If yes, when and in what capacity? _____

Have you served as a volunteer board or committee member at another credit union?
YES/NO _____ If yes, when and in what capacity? _____

Briefly describe your other volunteer activities. _____

Explain why you would like to be a Volunteer for OTCU. (Attach an additional sheet if necessary.)

OTCU VOLUNTEER APPLICATION FORM

Page 2

Have you served as a volunteer or paid director or committee member for another financial institution?
YES/NO ____ If yes, when and in what capacity? _____

What educational background or training have you had in regard to financial institutions? (Seminars, conferences, workshops, etc.) _____

Credit union volunteers usually volunteer approximately 100-200 hours each year. Are you willing to serve in this capacity? YES/NO _____

Board member terms are three (3) years and Supervisory Committee terms are (one) 1 year

Are you willing to attend on your own time conferences, seminars, workshops, etc., related to the duties of a OTCU volunteer (Registration and travel expenses are paid by the credit union)?
YES/NO _____

Check below the area in which you want to volunteer for OTCU?

Board of Directors Supervisory Committee Other Volunteer Committees

List any additional information that might be pertinent to your becoming a candidate for a OTCU volunteer position including educational background and work experience. (Attach an additional sheet if needed.)

Are you aware of any potential conflict of interest either personal or occupational for yourself or your family members that may preclude volunteer service? YES/NO _____ If Yes, please explain _____

I certify that I have not been convicted of any criminal offense involving dishonesty or a breach of fiduciary duty. I authorize you to order a Consumer Credit Report at such time as you may require.

I also understand that the nominating committee will use the above information and any other information they deem appropriate for volunteer service to Oak Trust Credit Union.

Signature of Volunteer Candidate

Date